

A NEW DECADE

Terwilliger Plaza Foundation turns "20" in 2011, and the Lesta Hoel Memorial Trust Fund will be "50" in 2013. With these milestones looming, it should come with some significant opportunities for our community. This includes updates to the Foundation By-Laws, additions to the current Foundation Policies, and certainly a concerted look at how the Foundation functions and serves Terwilliger Plaza.

Toward this effort, the Board of Directors for both the Foundation and the Plaza, which is also the Lesta Hoel Trustees, will meet in late Spring to do some future planning. We will look at board development, administrative structure, financial goals and communications.

In preparing for some of these changes, the Foundation Board has developed several committees to guide the process.

The Grants Review Committee is charged with reviewing the various requests that come from members, committees, department heads, administration, Resident Council and the Plaza Board. This Review Committee will develop procedures that facilitate how we accept, consider, approve, defer or deny any grant request.

The other three Committees will include both Foundation Board and non-board members. One 'task group' is charged with reviewing and updating our Foundation's By-Laws and current policies.

Another group will review, make recommendations and support the Foundation's fundraising activities, as well as the communication materials distributed to all stakeholders.

A fourth committee will assist the Foundation in reviewing, interviewing and providing recommendations for potential board members, as well as updating the current Board Orientation and Training materials.

In addition, several Foundation board members will join with a few of the Lesta Hoel Trustees to create a sub-committee to review this separate Trust Fund's financial planning needs. This includes assisting with an actuarial study to update records on members' lifespans, as well as a member survey on communications, education, and financials. Getting current information will allow the sub-committee to make recommendations on

fundraising needs, investment and other financial planning needs for the future of this vital fund. The Plaza Board set one of their strategic plans to include reviewing the Lesta Hoel Trust documents for organizational structure, assistance policies and financial accounting procedures.

If you have an interest in learning more about these committees, or perhaps offering your times to help, please contact Vivian at ext 4221.

Foundation Sub-Committees

1. Grants Review
2. By-Laws/Policies
3. Communications & Fundraising
4. Board Development

WANTED

Someone with experience in serving on non-profit boards, Foundations, or fundraising, or Estate Planning, or Finances.

Looking for one internal and one external Foundation Board Member. **KNOW SOMEONE?**

Call Vivian for details... ext 4221

Volume 8, Issue 3

Winter 2009 / 2010

TERWILLIGER PLAZA FOUNDATION

Cornerstone News

Memorial Gifts

In Memory of Felice Driesen
Harley & Ulla Sachs
In Memory of Guin Hall
Irene Harms
Bill & Barbara Leighton
Virginia Ott
In Memory of Jayne Bowerman Hall
William & Martha Hall
In Memory of Em Henell
Mary Wilde
In Memory of Joseph Herrmann
Charles Lutton
In Memory of Wilma Langley
Third Floor Members

In Memory of Mary "Pat" Marsh
Third Floor Members
In Memory of Betty McFarlane
Jean Cory
Drew & Miriam Hall
Eileen Markson
Harley & Ulla Sachs
In Memory of Mary Schuberg
Pennicooke
Bob & Marilyn Schuberg
In Memory of Evelyn Beebe Shirk
Evelyn B. Billington
Charles Lutton
Robert McGill
Donald Peek
In Memory of Stewart Tremaine
Robert Grimsley

In Memory of Ruth Uphaus
Mary Wilde
In Memory of Nancy Whitham
Patricia Mahone
In Memory of Lillian Zwerling
Charles Lutton

General Gifts

Robert Grimsley
Hans & Helen Linde
Bequest
Guin Hall Charitable Gift Annuity

Gifts Given to Honor

"Thank you" Bob McDowell
Irene Etlinger
Honoring 10th Floor Members
Elisabeth Linder
"Thank you" James Blackaby
Tenth Floor Members

Gifts In Kind

Library

Claire Amsden
James Bartel
Russell & Margaret Hamachek
M. Joyce Hulse
Marian Martinez
Myra "Polly" Polinger
Harley & Ulla Sachs
Deb Svendsen
Mable Stephens
Stewart Tremaine
Gilbert & Lillian Zambrana

Art Committee

Betty Allen

Thrift & Gift Shop

Marion Abrams
Kitty Bassett
Virginia Burgess
Shirley Ditewig
Mitzi Ellis
M. Joyce Hulse
Anne Knox Look
Jim & Mary Jane McGoodwin
Penny Miner
Mary Ellen Mogren
Joan Rague
Evelyn Beebe Shirk
Gilbert & Lillian Zambrana



Sharing & Caring Wall

Donor Recognition

One goal of the Foundation is to renovate the current "Sharing & Caring" Donor Recognition Wall, which is located in the first floor hallway between the restaurant and the Terrace. It's current design is limited to 'what you see' and therefore not expandable to incorporate the many donors who have contributed to the Foundation in the past several years.

Many new Cornerstone Club members have come onboard, along with major gift donors, annual givers and others who should be recognized within the community. The Foundation will provide the grant money to make this happen; however, if you would like to make a contribution toward this goal, please contact the Foundation office.

Foundation Grants in Action

HAVE YOU SEEN THE NEWEST ADDITION?



In January, the Foundation Board of Directors approved a grant request from the Plaza Board to purchase a new car. We must sadly say good-bye to the work-horse Taurus, which was donated to Terwilliger Plaza in June 1997 from George & Kathryn Metcalf. Many members have been chauffeured around town to appointments, concerts, church, shopping and many other trips. But the time had come to stop spending repair money to keep the Taurus running.

Now, we have a 2010 Subaru Legacy to get you where you're going. The all-weather package features all-wheel drive for great traction in bad weather, leather seats for ease of getting in-and-out. windshield wiper de-icer, heated side mirrors, and on those cold mornings, be sure to sit up front with the driver and enjoy the heated seats.

Our new Subaru is also "Green" even though the color is graphite gray metallic. In 2004, Subaru became the first manufacturing facility in the US to reach zero landfill status, meaning that nothing from its manufacturing efforts ever goes into a landfill. And their assembly plant in Indiana is a designated wildlife habitat. So we can all feel good that our newest addition is a good choice all around.



WORKSHOP ON THE MOVE!

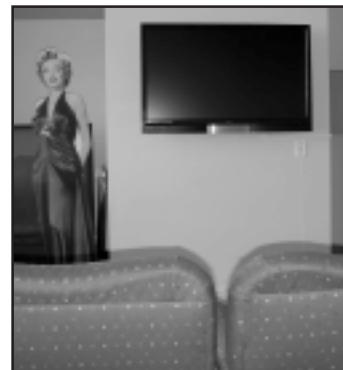
Another project happening in 2010, is to move, update and open our new Workshop. Some may call it Wood Shop or Hobby Shop, but the Shop Committee wants this new space to be more inclusive of all crafts and interests that work well in a 'wood' environment... so Workshop, it is! The Foundation approved a Grant for \$28,875, which is needed to make this new and improved space functional. It will move from its current location on the first floor, South end near the Maintenance department to the "B" level locker area. Improvements include some new equipment, more workspace, lockers and tool storage. So for the woodworkers, furniture restorers, bookbinders, model hobbyists and others, you will have a new home for getting creative.



... IN THE TERRACE

Toward the end of 2009, the Foundation provided funding to update the 4th Floor Activities area in the Terrace. Each floor will have themes to fit the activities, and that's how Hollywood has come to Terwilliger. The 'screening room' has comfy chairs, movies posters, a large screen television, an old-fashioned popcorn machine and Marilyn Monroe to greet you.

Other Terrace activity rooms will include Music, Arts & Craft, and a Reading/ Game room. Watch for them in the coming year.



SENTIMENTAL JOURNEY THANKS!

Last Fall, we celebrated the 13th Annual Sentimental Journey in a Tuscan All Hallow's Eve style. A delicious dinner, good music and convivial conversation was enjoyed by 140 members. Many thanks to so many people. Volunteers who sold tickets, made the centerpiece floral arrangements, and decorated the halls. We had vendors who sponsored the event with underwriting dollars and Patrons whose extra support make the event a financial success. This event's proceeds were designated to our "Current Needs" of the Lesta Hoel Trust Fund.

Sponsors:

To Your Home
Becker Capital Management

Business Patrons:

Advanced Alarm Systems
CPMI
Hansen, Hunter & Company
Robert Brekke Construction

Plaza Friends:

Patrick Truesdale Painting

Supporters:

3DInfusion
Mt. Hood Solutions

In-Kind Suppliers:

Casa Bruno
Charlie's Produce
Food Services of America
Frank's Choice
K&F Coffees
Ocean Beauty Seafood
Sunshine Dairy
Provvista



And, thank you to those members who signed up for our *Cafe Cocktail Party* auction item. 31 members enjoyed our first Classic Cocktail event with good food and their choice of martinis, manhattans, scotch & sodas, and other 'drinks'!

Ticket Sales Volunteers:

Edythe Barr
Pat Mahone
Robert McDaniel
Fran Ousley
Bill Wilson

Floral & Decorating Volunteers:

Don & Edythe Barr
Loni Geiger
Pat Mahone
Lynn & Jim Manuel
Fran Ousley
Nan Jean Roller

Auction Donors:

All Classical Radio
Annie Bloom's Books
Artists Repertory Theater
Classical Chinese Garden
Embassy Suites Downtown
Gifford's Florist
Oregon Symphony
Parkin Electric
World Forestry Center

Edythe & Don Barr
James Blackaby
Margie & Bob Burdick
Stacey Burton
Alice Larson
Bruce & Vivian Manning
Eileen Markson
Marguerite Metcalf
Beverly Oliver
Maxine & Burton Selberg
Debbie & John Smits
In Memory of Ralph & Lucy Arnold

Patrons:

Anonymous (2)
Elizabeth Asbury
Arthur Balinger
Don & Edythe Barr
Kitty Bassett
Pat Berg
James Blackaby
John & Helen Bledsoe
Ron & Naomi Bloom
Barbara Brown
Winifred Corbin
Jean Cory
Maxine Dereiko
Clifford Droke & Diane Pinney
Al Goudy
Barbara Goy
Ken Hume
Louis & Ruth Kaufman
Anne Kronenberg
Margaret Elynn Lassen
Leonard Lockert
Pat Mahone
Eileen Markson
Marian Martinez
Robert McDaniel
Robert McFarlane
Robert McGill
Marguerite Metcalf
Mary Myers
Beverly Oliver
Fran Ousley
Scott Phillips
Shirley Phipps
Beth Reid
George & Claire Rives
Carl Rosenberg
Bob & Marilyn Schuberg
Ronald Shrock
Mary Louise Smith
Mary Vance
Thomas & Sherry Vaughan
Sue West
Bill & Lee Wilson
Charlotte Wirt
John & BJ Wittwer

Memorial Gifts

In Memory of Ann M. Anderson
 Diane Gibson
 Dee Sellner
In Memory of Donald D. Barr
 Don & Edythe Barr
 Diane Gibson
 Carl Rosenburg
 Dee Sellner
In Memory of Margaret Brockhaus
 Diane Gibson
 Dee Sellner
 Third Floor Members
In Memory of Laird Brodie
 Diane Gibson
 Dee Sellner
In Memory of Betty Conrad
 Betty Lindsay
In Memory of Rita Durkheimer
 Diane Gibson
 Dee Sellner
In Memory of Heinz Geiger
 Loni Geiger
In Memory of Guin Hall
 Diane Gibson
 Margaret Ellyn Lassen
 Dee Sellner
In Memory of Jayne Bowerman Hall
 William & Martha Hall
In Memory of Joseph Herrmann
 Don & Edythe Barr
 Eighth Floor Members
 Diane Gibson
 Gloria Hoffman
 D. Elizabeth Reid
 Dee Sellner
In Memory of Jane Kilkenny
 Dee Sellner
In Memory of Wilma Langley
 Diane Gibson
 Dee Sellner
In Memory of Anne Knox Look
 Diane Gibson
 Mary Jane Goeth
 Russell & Margaret Hamachek
 LeeAnne MacColl
 Brad & Janet Mersereau
 Dee Sellner

Arthur C. Spencer
In Memory of Roger Manning (staff)
 Jean Cory
 Diane Gibson
In Memory of Mary "Pat" Marsh
 Diane Gibson
 Dee Sellner
In Memory of Betty McFarlane
 Margaret Ellyn Lassen
 Robert McFarlane
 D. Elizabeth Reid
 Dee Sellner
 Twelfth Floor Members
In Memory of Phyllis Nichols
 Diane Gibson
 Dee Sellner
In Memory of Frances Palmer
 Dee Sellner
In Memory of Merle Saunders
 Dee Sellner
In Memory of Evelyn Beebe Shirk
 Jean Cory
 Diane Gibson
 Lawrence & Jane Harris
 Margaret Ellyn Lassen
 Eileen Markson
In Memory of Stewart Tremaine
 John & Helen Bledsoe
 Diane Gibson
 Mary Jane Goeth
 LeeAnne MacColl
 Dee Sellner
 Sixth Floor Members
In Memory of Nancy Whitham
 Pat Berg
 Fifth Floor Members
 Diane Gibson
 Marguerite Metcalf
 Dee Sellner
In Memory of Jules Yanover
 Ruth Yanover
In Memory of Lillian Zwerling
 Diane Gibson
 Carl Rosenburg
 Dee Sellner
 Seventh Floor Members

General Gifts

Anonymous
 Pat Berg
 Virginia Burgess
 Ruth Chapin
 Ford & Nancy Funsten
 Tom & Carolyn Gavin
 E. Roxie Howlett
 Louis & Ruth Kaufman
 James & Elizabeth McFarland
 James & Lynn Manuel
 Marian Martinez
 Esther J. Moore
 Mary Myers
 Scott Philips
 Joan Rague
 The Rose City Banjoliers
 Carl Rosenburg

 Staff & Members Who Contributed
 Baskets and Purchased Raffle
 Tickets for the beautiful Gift
 Baskets!

Gifts Given to Honor

"Thank you" Bob & Pat Atkins
 John & Marcia Ott
 "Merry Christmas" to Dorothy &
 Clifford Barrett
 Byron & Mary Dougan

TP Foundation

Endowment Fund

In Memory of Stewart Tremaine
 Arthur Balinger

Swanson Classical Music

Endowment Fund

Barbara Goy
In Memory of Gordon Rude
 Jean Rude
Honoring Barbara Goy
 Anonymous

If the name of any contributor has been omitted from this list during this time period, we apologize. Please inform us immediately so we may correct the error.

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Foundation Board of Directors

Bill Wilson, President
Fran Ousley, Vice President
Clifford Droke, Treasurer
Pat Mahone, Secretary
Kitty Bassett
William Berg
Sally Landauer
Brad Mersereau

Executive Director: Vivian Cheadle, CFRE

YOU CAN AFFECT THE FUTURE

Use your Will to change the future of your neighbors' lives without parting with any of your assets today. Your generosity 'someday' will live on and still give you flexibility to determine how that happens.

■ A bequest in your Will/Estate Plans, lets you balance your philanthropic goals with your concerns about your own future. Since you don't actually give any assets today, you don't need to worry that you might need them later. Plus, you can change your mind at any time.

■ A bequest can be given as a percentage of your estate, which allows you to ensure gifts for other charities or loved ones. Plus it remains proportionate to your estate, no matter how it fluctuates over time.

2-Steps: Easy to Accomplish

1. Request a "Wills" brochure through the Foundation, and take that language to your estate planning attorney to update your existing plans with a codicil or create a new one.
2. Notify the Foundation of your intentions, so that your future gift is acknowledged, and you become an official member of our Cornerstone Club.

IS AN ANNUITY RIGHT FOR YOU?

A Charitable Gift Annuity allows you to simultaneously earn income for yourself and/or another person, while providing a charitable gift to Terwilliger Plaza Foundation. Since you are making a charitable gift, it may entitle you to income tax or gift and estate tax deductions.

With a charitable gift annuity, the rates we offer are slightly lower than those available through commercial annuities offered by insurance companies and other financial institutions. However our charitable gift annuities have the tax deductible element, as well as your wish to support this community in the future.

Annuity rates are fixed based on your age at the time the annuity is written, or within six months of your next birthdate.

Ever wonder what you could be earning on that low-interest CD or the money sitting in savings? How about saving on capital gains tax with those stocks purchased many years ago?

Call the Foundation office for a FREE (no obligation) proposal that can show you exactly what you could be earning every quarter for the rest of your life!